

**La Jolla Golden Triangle Rotary Club Foundation  
2014-15 Final Report  
July 20, 2015**

**Member Donation Statistics**

	Goal	Attainment
TRF AF Per Capita (per MCR)	\$ 154.00	\$ 388.25
TRF EREY Percentage	100%	49%
Total Annual Fund	\$ 13,400.00	\$ 34,661.10
Total Per Capita (TRF, LJGTRCF)	\$ 250.00	\$ 811.62

	Member Donations	Outside Donations	Total
The Rotary Foundation/AF	\$ 33,461.10	\$ 705.00	\$ 34,166.10
The Rotary Foundation/Global Grant	\$ 8,000.00	\$ 10,000.00	\$ 18,000.00
The Rotary Foundation/PolioPlus	\$ 1,895.35	\$ 1,000.00	\$ 2,895.35
TRF/Endowment Fund	\$ 11,000.00		\$ 11,000.00
Total TRF			\$ 66,061.45
Local Endowment	\$ 5,702.50	\$ 50.00	\$ 5,752.50
15-16 Local Projects	\$ 6,177.50	\$ 17,171.75	\$ 23,349.25

## La Jolla Golden Triangle Rotary Club Foundation

### Outside Donation Statistics

TRF		\$	10,705.00
Former Members	\$	10,580.00	
Others	\$	125.00	
TRF - Polio Plus		\$	1,000
LJGTRC	\$	1,000	
Local Endowment		\$	50.00
LJGTRC		\$50	
15-16 Local Projects		\$	17,171.75
Torrey Pines Bank	\$	62.68	
San Diego Foundation	\$	16,709.07	
Victor Michnowicz DAF	\$	150.00	
Ross Employment Law	\$	250.00	

**La Jolla Golden Triangle Rotary Club Foundation**

**Fund Allocations** \$ 65,291.95

For individual items, please refer to committee budgets.

**Community Service**

Approved Projects \$ 13,550.00

Special Projects

Miramar Food Lockers \$ 1,000.00

**International Service**

Approved Projects \$ 24,850.00

Special Projects

Jack Dodds Memorial Project (Fetal Monitor Global Grant) \$ 1,000.00

**Vocational Service**

Approved Projects \$ 2,350.00

**Youth Service**

Approved Projects \$ 22,300.00

**Administrative Expenses** \$241.95

NSF Fee \$12.00

QuickBooks 2015 \$229.95

## La Jolla Golden Triangle Rotary Club Foundation

### Allocations for Bank Balance

Current Bank Balance	\$	32,412.36
2014-15 Projects		-
2015-16 Projects		32,412.36
To be sent to LJGTRC Endowment		-
To be sent to TRF (AF/GG/EPN)		-
Net Balance	\$	0.00

San Diego Foundation Principal Market Value (as of 5/31/2015) \$470,460.26  
LJGT Rotary Club Foundation has no ownership interest in these funds  
but does receive interest on the balances.

## La Jolla Golden Triangle Rotary Club Foundation

### Recognition Information

#### New Paul Harris Fellows for 2014-15 (Bold indicates club member)

Shaney Lipscomb	Javier E. Clark	Joseph Howell, Jr.
Cheri Papike	Miriam Schiff	

#### Rotary-Direct Donors

Joan Davies	Eric Freeberg	Bev Fritschner
David Tansey	Ron Kohl	Erik Mjoen
Alex Monroe	Brett Morey	Sandi Rimer
Kathleen Roche-Tansey		Carl Lower
Mary Rosenstein	Pam Russell	Wayne Sanders
Linda Stouffer		

#### Paul Harris Society Members

Louise Andres	Bonnie Arora	Krishna Arora
Steve Brown	Eric Freeberg	Antonio Grillo-Lopez
Ron Kohl	Carl Lower	Pam Russell
Linda Stouffer	Pete Griffith	

#### New TRF Major Donors for 2014-15

Sara Hogue	John Stephan	David Tansey
Linda Stouffer	Kathleen Roche-Tansey	

#### New TRF Bequest Society members for 2014-15

Ron Kohl	Dianne Day	Dory Griffith
Pete Griffith	Kathleen Roche-Tansey	
David Tansey	Pam Russell	Linda Stouffer

#### New LJGTRC Foundation Members for 2014-15

Linda Andrews	Eric Mjoen
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