

**La Jolla Golden Triangle Rotary Club Foundation
2013-14 (Interim) Final Report
June 30, 2014**

Member Donation Statistics

	Goal	Attainment
TRF AF Per Capita (per MCR)	\$ 136.82	\$ 178.99
TRF EREY Percentage	100%	76%
TRF Annual Fund	\$ 12,725.00	\$ 16,824.91
Total Per Capita (TRF, LJGTRCF)*	\$ 250.00	\$ 615.06
*Excludes two major gifts \$51,000		

	Club Donations	Outside Donations	Total
The Rotary Foundation/AF	\$ 15,974.91	\$ 850.00	\$ 16,824.91
The Rotary Foundation/Global Grant	\$ 13,250.00		\$ 13,250.00
The Rotary Foundation/PolioPlus	\$ 1,467.00	\$ 253.50	\$ 1,720.50
TRF/Endowment Fund	\$ 14,438.80	\$ 500.00	\$ 14,938.80
Total TRF			\$ 46,734.21
Local Endowment	\$ 1,100.00	\$ 450.00	\$ 1,550.00
14-15 Local Projects	\$ 46,590.00	\$ 20,514.25	\$ 67,104.25
13-14 Local Projects	\$ 19,000.00	\$ 10,000.00	\$ 29,000.00

Special Club Foundation Matching Program

Number of Qualified Members	87
Number of Participating Members	83
Percentage	95%
Total Donated	\$ 27,350.00

La Jolla Golden Triangle Rotary Club Foundation

Outside Donation Statistics

TRF		\$	850.00
Former Members	\$	850.00	
Others	\$	-	
Local Endowment		\$	450.00
Kathleen Hornung	\$	50.00	
Frank Sutton	\$	200.00	
Trish & Pete Daly	\$	200.00	
13-14 Local Projects		\$	28,907.80
Steve Brown DAF	\$	18,907.80	
TRF	\$	10,000.00	
14-15 Local Projects		\$	20,514.25
Miramar College Employees	\$	345.00	
Torrey Pines Bank	\$	132.81	
Victor Michnowicz	\$	500.00	
San Diego Foundation	\$	18,136.44	
Kitchel Family Foundation	\$	250.00	
Former Members	\$	1,150.00	

La Jolla Golden Triangle Rotary Club Foundation

Final Funding

For individual items within approved projects, refer to committee budgets.
Special Projects had separate funding.

Community Service	\$	12,256.84
Approved Projects	\$	12,350.00
Unspent Funds	\$	(93.16)
Special Projects		
Camp Pendleton Project	\$	8,907.80
Miramar Food Lockers (unspent)	\$	(1,000.00)
International Service	\$	13,110.00
Approved Projects	\$	13,610.00
Unspent Funds	\$	(500.00)
Special Projects		
Jack Dodds Memorial Project (unspent)	\$	(1,000.00)
Vocational Service	\$	1,230.00
Approved Projects	\$	2,300.00
Unspent Funds	\$	(1,070.00)
Youth Service	\$	14,940.00
Approved Projects	\$	14,940.00
Unspent Funds	\$	(300.00)
Special Projects		
Emanuel Jal	\$	20,000.00
Administrative Expenses	\$	42.14

La Jolla Golden Triangle Rotary Club Foundation

Allocations for Bank Balance

Current Bank Balance	\$	74,350.06
2014-15 Projects		74,350.06
Includes \$3,963.16 in carryover		
To be sent to LJGTRC Endowment		-
To be sent to TRF (AF/GG/EPN)		-
Net Balance	\$	-

San Diego Foundation Principal Market Value (as of 5/31/2014) \$467,174.32
LJGT Rotary Club Foundation has no ownership interest in these funds
but does receive interest on the balances.

La Jolla Golden Triangle Rotary Club Foundation

Recognition Information

New Paul Harris Fellows for 2013-14 (Bold indicates club member)

Rita Lim	Louis Scotti
Sharon Rosenstein	Timothy Barzal
Holly Morey	Lila Afshar
Alexandra Nicole Grillo	

Rotary-Direct Donors

Joan Davies	Eric Freeberg	Bev Fritschner
Carl Lower	Sandi Rimer	Kathleen Roche-Tansey
Marty Rosenstein	Pam Russell	Wayne Sanders
Sandra Scherf	Linda Stouffer	David Tansey
Erik Mjoen	Brett Morey	Bill Keane

Paul Harris Society for 2013-14

Eric Freeberg	Bruce Geier
Pam Russell	Mike Bardin
Carl Lower	Louise Andres
Linda Stouffer	Steve Brown

New TRF Major Donors for 2013-14

New TRF Benefactors/Bequest Society members for 2013-14

New LJGTRC Foundation Members for 2013-14

Brett Morey	Bonnie Arora	Dory Beatrice Griffith
Rita Lim	Krishna Arora	Tony Grillo